

Ajay K. Mehrotra
American Bar Foundation
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akm@abfn.org

ACADEMIC & RESEARCH APPOINTMENTS

American Bar Foundation <i>Executive Director & Research Professor</i> <i>Doctoral Fellow</i>	Chicago, IL 2015 – Present 2001 – 2003
Northwestern Pritzker School of Law Professor of Law	Chicago, IL 2016 – Present
Maurer School of Law, Indiana University – Bloomington <i>Professor of Law & Louis F. Niezer Faculty Fellow</i> <i>Adjunct Professor of History</i> <i>Affiliated Faculty, Ostrom Workshop on Political Theory & Policy Analysis</i> <i>Associate Dean for Research</i> <i>Co-Director, Center for Law, Society & Culture</i> <i>Associate Professor of Law</i>	Bloomington, IN 2009 – 2016 2003 – 2016 2011 – 2016 2012 – 2015 2007 – 2011 2003 – 2009
American Academy of Arts & Sciences <i>Visiting Scholar</i>	Cambridge, MA 2006 – 2007
University of Chicago <i>Lecturer, Department of History</i> <i>Teaching Assistant, Departments of Economics and History</i>	Chicago, IL Winter 2000 1999 – 2003

PUBLICATIONS

Books:

- *Making the Modern American Fiscal State: Law, Politics, and the Rise of Progressive Taxation, 1877-1929* (New York: Cambridge University Press, 2013; paperback edition 2014) (part of Cambridge Historical Studies in American Law and Society book series edited by Christopher Tomlins).
 - Recipient, 2014 Society for U.S. Intellectual History Annual Book Award
- *The New Fiscal Sociology: Taxation in Comparative and Historical Perspective* (co-edited with Isaac William Martin and Monica Prasad) (New York: Cambridge University Press, 2009; Chinese translation forthcoming from Beijing: Cambridge University Press).

Articles, Book Chapters & Review Essays (* peer-reviewed):

- “Fiscal Forearms: Taxation as the Lifeblood of the Modern Liberal State,” in *The Many Hands of the State: Theorizing the Complexities of Political Authority and Social Control*, eds. Kimberly Morgan and Ann Orloff (New York: Cambridge University Press, forthcoming).*
- “Corporate Taxation and the Regulation of Early Twentieth-Century American Business” (with Steven A. Bank) in *The Corporation and American Democracy*, eds. Naomi Lamoreaux and William Novak (Cambridge, MA: Harvard University Press, forthcoming).*
- “From Contested Concept to Cornerstone of Administrative Practice: Social Learning and the Early History of U.S. Tax Withholding,” 7 *Columbia Journal of Tax Law* 144-68 (2016) (symposium on “Reforming the IRS”).

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PUBLICATIONS (continued)

- “The Curious Beginnings of the Capital Gains Tax Preference,” (with Julia C. Ott) 84 *Fordham Law Review* 2517-36 (2016) (symposium on “We Are What We Tax”).
- “A Bridge Between: Law and the New Intellectual Histories of Capitalism,” 64 *Buffalo Law Review* 1-23 (2016) (symposium on “Opportunities for Law’s Intellectual History”).
- “Reviving Fiscal Citizenship” 113 *Michigan Law Review* 943-71(2015) (reviewing *Learning to Love Form 1040: Two Cheers for the Return-based Mass Income Tax* by Lawrence Zelenak).
- “Charles A. Beard and the Columbia School of Political Economy: Revisiting the Intellectual Roots of the Beardian Thesis,” 29 *Constitutional Commentary* 475-512 (2014) (symposium on “One-Hundred Years Later: Revisiting Charles Beard’s An Economic Interpretation of the Constitution of the United States”).
- “From Seligman to Shoup: The Early Columbia School of Taxation and Development,” in *The Political Economy of Transnational Tax Reform: The Shoup Mission to Japan in Historical Context*, eds. W. Elliot Brownlee, Yasunori Fukagai & Eisaku Ide (New York: Cambridge University Press, 2013), 30-60.*
- “From Programmatic Reform to Social Science Research: The National Tax Association and the Promise and Perils of Disciplinary Encounters,” (with J. Thorndike) *Law & Society Review* 45:3 (2011), 593-630.*
- “American Economic Development, Managerial Corporate Capitalism, and the Institutional Foundations of the Modern Income Tax,” 73 *Law & Contemporary Problems* 25-62 (Winter 2010).
- “The Public Control of Corporate Power: Revisiting the 1909 U.S. Corporate Tax from a Comparative Perspective,” 11 *Theoretical Inquiries in Law* 497-538 (July 2010).*
- “The Price of Conflict: War, Taxes, and the Politics of Fiscal Citizenship,” 108 *Michigan Law Review* 1053-78 (2010) (reviewing *War and Taxes* by Steven A. Bank, Kirk J. Stark, and Joseph J. Thorndike).
- “Lawyers, Guns & Public Monies: The U.S. Treasury, World War One, and the Administration of the Modern Fiscal State,” *Law & History Review* 28:1 (February 2010), 173-225 (Main article in Forum on “World War I and the Making of the Modern American Fiscal State”).*
 - “Anger, Irony, and the Formal Rationality of Professionalism,” *Law & History Review* 28:1 (February 2010), 241-48 (Forum Response to Comments on “Lawyers, Guns & Public Monies”).
- “The Thunder of History: The Origins and Development of the New Fiscal Sociology,” (with Isaac William Martin and Monica Prasad) introductory chapter in *The New Fiscal Sociology* (New York: Cambridge University Press, 2009), 1-28.*
- “The Intellectual Foundations of the Modern American Fiscal State,” *Daedalus: Journal of the American Academy of Arts & Sciences* (Spring 2009), 53-62.
- “‘Render Unto Caesar ...’: Religion/Ethics, Expertise, and the Historical Underpinnings of the Modern American Tax System,” 40 *Loyola University Chicago Law Review* 321-67 (Winter 2009) (Symposium on “Taxes in a Liberal Democracy: Exploring the Relationship Between Taxation and Good Governance”).
- “‘To Lay and Collect’: American Governors, Fiscal Federalism, and the Political Economy of Twentieth-Century Tax Policy” (with David Shreve) in *A Legacy of Innovation: Governors and Public Policy*, ed. Ethan Scribnik (Philadelphia: University of Pennsylvania Press, 2008), 48-75.*
- “Mergers, Taxes, and Historical Materialism” 83 *Indiana Law Journal* 881-955 (2008).

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PUBLICATIONS (continued)

- “Forging Fiscal Reform: Constitutional Change, Public Policy, and the Creation of Administrative Capacity in Wisconsin, 1880-1920” *Journal of Policy History* 20:1 (Winter 2008), 94-112 (Special issue on “The Constitution and Public Policy in U.S History,” eds. Julian Zelizer and Bruce Schulman).*
- “From Berlin to Baltimore: German Historicism and the American Income Tax, 1877-1913,” in *Taxation, State and Civil Society in Germany and the United States from the 18th to the 20th Century*, eds. Alexander Nuetzenadel and Christoph Strupp (Baden-Baden: Nomos Publishers, 2007), 167-184.*
- “Teaching Tax Stories” 55 *Journal of Legal Education* 116 (2005) (reviewing *Tax Stories*, ed. Paul Caron).
- “Envisioning the Modern American Fiscal State: Progressive-Era Economists and the Intellectual Foundations of the U.S. Income Tax,” 52 *UCLA Law Review* 1793-1866 (August 2005) (Symposium on “Rethinking Redistribution: Tax Policy in an Era of Rising Inequality”) (revised and abridged version republished as “Edwin R.A. Seligman and the Beginnings of the U.S. Income Tax,” 109 *Tax Notes* 933 (November 14, 2005)).
- “The Story of the Corporate Reorganization Provisions: From ‘Purely Paper’ to Corporate Welfare,” in *Business Tax Stories*, eds. Steven Bank and Kirk Stark (New York: Foundation Press, 2005), 27-88.
- “‘More Mighty Than the Waves of the Sea’: Toilers, Tariffs and the Income Tax Movement, 1880-1913,” *Labor History* 45:2 (May 2004), 165-198.*
- “Father Francis E. Lucey and President Franklin D. Roosevelt: A Neo-Scholastic Legal Scholar’s Ambivalent Reaction to the New Deal,” in *FDR, the Vatican, and the Roman Catholic Church in America, 1933-1945*, eds. Richard Kurial and David Woolner (New York: Palgrave Macmillan, 2003), 105-120.*
- “Law and the ‘Other’: Karl N. Llewellyn, Cultural Anthropology and the Legacy of The Cheyenne Way,” *Law & Social Inquiry* 26:3 (Summer 2001), 741-775.*
- “Online Dynamic Pricing: Equity, Efficiency and the Future of E-Commerce” (with R. Weiss) 6 *Virginia Journal of Law & Technology* 11 (Summer 2001).
- “From International Treaties to Internet Norms: The Evolution of International Trademark Disputes,” (with M. Halpern) 21 *University of Pennsylvania Journal of International Economic Law* 523 (Fall 2000); selected for republication in *Intellectual Property Law Review* (Karen Tripp, ed., 2001).

Encyclopedia & Reference Book Contributions:

- “Income Tax, Federal” for *Encyclopedia of U.S. Political History* (New York: MTM Publishing, 2010).
- “Taxation: United States Law” for *Oxford International Encyclopedia of Legal History*, ed. Stanley N. Katz (New York: Oxford University Press, 2009).
- “Arthur A. Ballantine” for *Yale Biographical Dictionary of American Law*, ed. Roger K. Newman, (New Haven: Yale University Press, 2009).
- “Bank of United States v. Deveaux” for *Encyclopedia of the Supreme Court of the United States*, ed. David S. Tanenhaus (Detroit, MI: Macmilan Press, 2008).
- “Karl N. Llewellyn” for *Encyclopedia of Law & Society: American and Global Perspectives*, ed. David S. Clark (Thousand Oaks, CA: Sage Publications, 2007).
- “Henry Carter Adams,” “Thomas S. Adams,” and “Edwin R.A. Seligman” for *Biographical Dictionary of American Economists* (London: Continuum, 2006).

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PUBLICATIONS (continued)

- “Taxation” for *Encyclopedia of the Home Front: World Wars I and II* (Armonk, NY: M.E. Sharpe, 2006).
- “Income Tax” for *Encyclopedia of American Business History* (New York: Facts on File, 2004).
- “Pakistani” and “Bangladeshi” entries for *Encyclopedia of Chicago* (Chicago: University of Chicago Press, 2004).
- “Taxation” and “Federal Reserve System” for *Encyclopedia of the Great Depression and New Deal* (Armonk, NY: M.E. Sharpe, 2001).

Brief Book Reviews:

- Review of Dennis S. Ippolito’s *Deficits, Debt, and the New Politics of Tax Policy* in *Journal of American History* 100:4 (March 2014), 1293-94.
- Review of Molly Michelmore’s *Tax and Spend: The Welfare State, Tax Politics, and the Limits of American Liberalism* in *American Historical Review* 118:2 (April 2013), 554-55.
- Review of Sheldon D. Pollack’s *War, Revenue, and State Building: Financing the Development of the American State* in *American Journal of Legal History* 53:1 (January 2013), 535-37.
- Review of Gerald Berk’s *Louis D. Brandeis and the Making of Regulated Competition, 1900-1932* in *Law & Society Review* 45:4 (December 2011), 1047-77.
- Review of Jeff Haydu’s *Citizen Employers: Business Communities and Labor in Cincinnati and San Francisco, 1870-1916* in *Trajectories* 21:2 (Spring 2010), 31-4.
- Review of Robin Einhorn’s *American Taxation/American Slavery* in *Law & History Review* 26:1 (Spring 2008), 206-8.
- Review of David Moss’s *When All Else Fails: Government as the Ultimate Risk Manager* in *Labor History* 47:1 (February 2006), 147-8.
- Review of R. Rudy Higgins-Evenson’s *The Price of Progress: Public Services, Taxation, and the American Corporate State, 1877-1929* in *Business History Review* 78:2 (Summer 2004), 305-7.

Other Writings:

- “Treating America’s Fiscal Myopia,” University of Virginia’s Miller Center, First Year 2017 Essays, April 20, 2016 (available at: <http://firstyear2017.org/blog/treating-americas-fiscal-myopia>)
- “The Mismatch of Obama’s Middle-Class Economics,” *Huffington Post.com*, February 5, 2015 (available at: http://www.huffingtonpost.com/ajay-k-mehrotra/the-mismatch-of-obamas-middle-class-economics_b_6624388.html)
- “The Lost Promise of Progressive Taxes,” *Reuters.com*, April 15, 2014 (available at: <http://www.reuters.com/article/2014/04/15/mehrotra-taxes-idUSL2N0N71J920140415>)
- “The Bipartisan Origins of the Income Tax,” *Bloomberg.com*, April 17, 2013 (available at: <http://www.bloomberg.com/news/2013-04-17/the-bipartisan-origins-of-the-income-tax.html>)
- “How the Income Tax Created the Modern Fiscal State,” *Bloomberg.com*, February 26, 2013 (available at: <http://www.bloomberg.com/news/2013-02-26/how-the-income-tax-created-the-modern-fiscal-state.html>)
- “A Flat Tax Lowers Taxes on the Wealthy, But Doesn’t Necessarily Spur Economic Growth,” *Sacramento Bee* (and several other McClatchy news outlets), September 13, 2012.

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PUBLICATIONS (continued)

- “American Patriarchy/American Taxation: A Comment on Marjorie Kornhauser’s *Wedded to the Joint Return*,” 11 *Theoretical Inquiries in Law Forum* 23 (2010)
- “Pay to Win: Raising Taxes During Wartime Has Never Been Fun. Why Others Did It” *Washington Monthly*, October 21, 2008.
- “Higher Taxes Can Shore Up Social Safety Net, Rebuild Infrastructure” *Sacramento Bee* (and two dozen other McClatchy news outlets) September 4, 2008.

SELECTED PRESENTATIONS

- “A Brief History of U.S. Income Tax Withholding: From Contested Concept to Cornerstone of Administrative Practice,” UCLA Law School, *Public Finance Colloquium*, Los Angeles, CA March 2016; *Tax Policy Symposium: Reforming the IRS*, University of Minnesota Law School, Minneapolis, MN March 2015.
- “New Deal Taxation and the Long Twentieth Century of Progressive Taxation,” Conference on *The Constitution and Economic Inequality*, University of Texas School of Law, Austin, TX, January 2016; Loyola Los Angeles School of Law, *Tax Law Workshop*, Los Angeles, CA, September 2015; *Beyond the New Deal Conference*, UC-Santa Barbara, Santa Barbara, CA, September 2015; *Law & Society Association Annual Conference*, Seattle, WA, June 2015.
- “The Curious Beginnings of the Capital Gains Tax Preference” (with Julia C. Ott), *We Are What We Tax Symposium*, Fordham University School of Law, New York, NY, November 2015.
- “Corporate Taxation and the Regulation of Early Twentieth-Century American Business,” (with Steven A. Bank), Northwestern University Law School Workshop, Chicago, April 2015; Indiana University, *Ostrom Workshop in Political Theory and Policy Analysis*, Bloomington, IN March 2015; University of Virginia School of Law, *Legal History Workshop*, September 2014; *Policy History Conference*, Columbus, OH June 2014; *Law & Society Association Annual Conference*, Minneapolis, MN May 2014; Duke University School of Law, *Tax Policy Colloquium*, March 2014; *American Bar Foundation Research Seminar*, Chicago, IL March 2014; *Midwest Law & Economics Association*, University of Illinois School of Law, October 2013.
- “Tax Law and the New Intellectual Histories of Capitalism,” SUNY-Buffalo Law School, Buffalo, NY, October 2014.
- “The VAT Laggards: A Comparative History of Japanese and U.S. Resistance to the Value-added Tax,” University of Minnesota School of Law, *Faculty Workshop Series*, Minneapolis, MN March 2015; Tel Aviv University School of Law, *Legal History Workshop*, Hebrew University of Jerusalem, *Legal History Workshop*, May 2013; *Midwest Political Science Association Annual Conference*, Chicago, IL April 2013; *Law & Society Association Annual Conference*, Honolulu, Hawaii June 2012; *Two Political Economies in Crisis: Historical and Comparative Perspectives on the Fiscal Dilemmas Facing Japan and the United States*, Keio University Tokyo, Japan December 2011.
- Panelist, “Didactic Panel Discussion” as part of the “Committee on Research – Qualitative and Mixed Methods Workshop,” *American Association of Law Schools*, Washington, D.C. January 2015; New York, NY January 2014.
- Author-Meets-Readers Panel for *Making the Modern American Fiscal State*, *National Archives and Records Administration*, Washington, D.C., December 2014; *US Society for Intellectual History Annual Conference*, Book Prize Roundtable, Indianapolis, IN October, 2014; *Law & Society Association Annual Conference*, Minneapolis, MN May 2014; *Book Roundtable*, Indiana University Maurer School of Law. Bloomington, IN March 2014.
- “Taxation as the Lifeblood of the Modern Liberal State,” *The Many Hands of the State Conference*, University of Chicago’s Neubauer Collegium for Culture and Society, Chicago, IL, May 2014; *Social Science History Association Annual Conference*, Chicago, IL, November 2013.
- “Charles A. Beard and the Columbia School of Political Economy: Revisiting the Intellectual Roots of the Beardian Thesis,” *Revisiting Charles Beard’s An Economic Interpretation of the Constitution: An Interdisciplinary Symposium*, University of Virginia School of Law & Miller Center, Charlottesville, VA, October 2013.

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SELECTED PRESENTATIONS (continued)

- “Sharing the Burden: Law, Politics, and the Making of the Modern American Fiscal State, 1880-1930,” *Tulane University Tax Roundtable*, New Orleans, LA February 2013; *American Society for Legal History*, St. Louis, MO, November 2012; *Social Science History Association*, Vancouver, BC, October 2012; *Ostrom Workshop in Political Theory and Policy Analysis*, Indiana University, Bloomington, Sept. 2012; *Midwest Political Science Association Annual Conference*, Chicago, IL April 2012; *Critical Tax Conference*, Emory Law School, Atlanta, GA September 2011; *American Academy of Arts & Sciences*, Cambridge, MA March 2007.
- Panelist, “Taxation and American Politics: A Roundtable to Commemorate the One-Hundredth Anniversary of the Income Tax in America,” *American Historical Association Annual Conference*, New Orleans, LA January 2013.
- Roundtable Participant, “Perspectives on Tax Reform: Restoring the Middle Class,” *American Bar Association, Tax Section Annual Meeting*, Washington, D.C. May 2012.
- “The Paradox of Retrenchment: Post-World War I Republican Ascendancy and the Triumph of the Modern American Fiscal State,” *Association for the Study of Law, Culture and the Humanities Annual Conference*, Fort Worth, TX March 2012; *Political History and the American State Conference*, NYU Remark Institute, October 2010; *Social Science History Association Annual Conference*, Minneapolis, MN November 2006; *American Society for Legal History Annual Meeting*, Baltimore, MD November 2006.
- “From Seligman to Shoup: The Early Columbia School of Taxation and Development,” *International Institute of Public Finance Annual Conference*, Ann Arbor, MI, August 2011; *Law & Society Association Annual Conference*, San Francisco, CA, June 2011; *Social Science History Association Conference*, Chicago, IL November 2010; *Policy History Conference*, Columbus, OH June 2010; *Politics, Economy and Culture Workshop*, Sociology Department, Indiana University, April 2010; *The Political Economy of Taxation in Japan and the United States: A Symposium on the Occasion of the 60th Anniversary of the 1949 Mission of Carl S. Shoup to Japan*, Yokohama National University/Keio University, Yokohama Japan, December 2009.
- “From Programmatic Reform to Social Scientific Research: The National Tax Association and the Promise and Perils of Disciplinary Encounters,” (with Joe Thorndike) *Law & Society Association Annual Conference*, Chicago, IL June 2010; *University of Michigan Law School Tax Policy Seminar*, March 2009; *National Tax Association Centennial Conference*, Columbus, OH November 2007; *Social Science History Association Annual Conference*, Chicago, IL November 2007; *Indiana University School of Public & Environmental Affairs Workshop* Oct. 2007; *Big Ten Junior Scholars Conference*, Bloomington, IN August 2007; *Historical Perspectives on Tax Law and Policy*, UCLA School of Law, July 2007.
- “American Economic Development, Managerial Corporate Capitalism, and the Institutional Foundations of the Modern Income Tax,” *Turning Points in the History of the Federal Income Tax*, Duke University School of Law, November 2009; *Midwest Law & Economics Association Conference*, Notre Dame University School of Law, South Bend, IN, October 2009.
- Discussant, “Institutionalizing Civic Obligations in American Political History,” *Social Science History Association Conference*, Long Beach, CA, November 2009.
- “The Public Control of Corporate Power: Revisiting the 1909 U.S. Corporate Tax from a Comparative Perspective,” *Comparative Tax Law and Culture Conference*, sponsored by Monash University and Tel Aviv University, Prato, Italy, June 2009; *Law & Society Association Annual Conference*, Denver, CO May 2009; *Faculty Workshop*, Salmon P. Chase College of Law, Northern Kentucky University, April 2009.
- “Lawyers, Guns & Public Monies: The U.S. Treasury, World War I, and the Administration of the Modern Fiscal State,” *USC Center for Law, History & Culture*, Los Angeles, CA January 2009; *University of Pennsylvania Legal History Consortium Conference*, September 2008; *Midwest Political Science Association Annual Conference*, Chicago, IL April 2008; *Northeast Law & Society Conference*, Amherst, MA May 2007; *Boston University School of Law Legal History Workshop*, April 2007; *University of Cambridge 2004 Tax Law History Conference*, Cambridge, U.K. July 2004; *American Historical Association Annual Meeting*, Washington, D.C. January 2004; *American Bar Foundation Seminar*, Chicago, IL April 2003; *American Society for Legal History Conference*, Chicago, IL November 2001.

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SELECTED PRESENTATIONS (continued)

- “‘To Lay and Collect’: American Governors and the Political Economy of Tax Policy,” *2008 Policy History Conference*, St. Louis, MO May 2008; *Boston University Junior Tax Scholars Conference*, June 2007.
- “Taxation in Perspective: Comparative and Historical Approaches to Fiscal Sociology,” (with Isaac Martin and Monica Prasad), *The Thunder of History: Taxation in Comparative and Historical Perspective*, Northwestern University, May 2007.
- “Mergers, Taxes, and Historical Materialism,” *Harvard Law School Tax Policy Seminar*, Cambridge, MA April 2007; *Historical Perspectives on Tax Law and Policy*, UCLA School of Law, July 2005; *2005 Alfred P. Sloan/George Washington University Law School Retreat for The Study of Business in Society*, Airlie Center, VA June 2005.
- “The Factories of Fiscal Reform: Institutional Innovations and State Constitutions,” *Boston University/Cambridge University (Clare College) Political History Conference*, Boston, MA March 2006; *Midwest Political Science Association Annual Conference*, Chicago, IL April 2006; *Policy History Conference*, Charlottesville, VA June 2006; *Law & Society Association Annual Conference*, Baltimore, MA July 2006.

WORK EXPERIENCE

J.P. Morgan <i>Associate, Structured Finance – Tax Products/Derivative Vehicles</i>	New York, NY 1994 – 1996
King & Spalding/Zapruder & Odell <i>Summer Associate, Tax and Litigation Departments</i>	Washington, DC Summer 1993
Professor Norman Birnbaum <i>Research Assistant, Georgetown University Law Center</i>	Washington, DC 1993 – 1994
Professor Daniel Halperin <i>Research Assistant, Georgetown University Law Center</i>	Washington, DC 1992 – 1993

EDUCATION

University of Chicago Ph.D. with Distinction in History, December 2003 Dissertation: <i>Creating the Modern American Fiscal State: The Political Economy of U.S. Tax Policy, 1880-1930</i> Committee: William J. Novak (chair), Kathleen Neils Conzen, and Amy Dru Stanley • Nominated for 2003 Society of American Historians’ Allen Nevins Prize Fields: (1) American Legal History, (2) Twentieth Century U.S. Social & Cultural History, (3) Social Theory	Chicago, IL
Georgetown University Law Center J.D., May 1994 Honors: Dean’s List, 1993-1994	Washington, DC Journal: <i>The Tax Lawyer</i>
University of Michigan B.A., with High Distinction in Economics, May 1991 Honors: Class Honors, 1987-1991; Branstrom Freshman Prize (top 10% first-year class)	Ann Arbor, MI
London School of Economics Visiting Student, Winter 1990	London, UK

COURSES TAUGHT

Introduction to Federal Income Tax Law & Society	Strategic Tax Planning Tax Policy Colloquium	Taxation of Business Entities American Legal History
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GRANTS, FELLOWSHIPS & AWARDS

- Appointed Distinguished Lecturer, Organization of American Historian Distinguished Lecturer Program, 2015-2018
- Recipient, 2014 Society for U.S. Intellectual History Annual Book Award (for *Making the Modern American Fiscal State*)
- Recipient, Indiana University Grant-in-Aid of Research and Creative Activity, 2013-2014
- Co-Principal Investigator/Field Director (with Isaac Martin), Social Science Research Council, Dissertation Proposal Development Fellowship Program, 2013
- Recipient, Indiana University Office of the Vice President for International Affairs, Overseas Conference Grant, 2013
- Academic Leadership Program Fellow, Committee on Institutional Cooperation, 2012-13
- Indiana University, Office of the Vice President for International Affairs, Workshop Grant, 2012
- Residential Fellow, Indiana University Institute for Advanced Study, Fall 2010
- Leon E. Wallace Teaching Award, Indiana University Maurer School of Law – Bloomington, 2010
- Louis F. Niezer Faculty Fellow, Indiana University Maurer School of Law – Bloomington, 2009-14
- Indiana University, Office of the Vice President for International Affairs, Overseas Conference Grant, 2009
- Co-Principal Investigator (with Michael Grossberg), Indiana University New Frontiers in the Arts and Humanities Research Grant, 2008-9 (for year long colloquium on “New Directions in Law & Society Scholarship”)
- Co-Principal Investigator (with Isaac Martin), American Sociological Association/National Science Foundation Grant for the Advancement of the Discipline, 2006-7
- Post-doctoral Visiting Scholar Fellowship, American Academy of Arts & Sciences, 2006-2007
- National Endowment for the Humanities Faculty Fellowship, 2006-2007 (designated special recognition as part of the NEH’s “We the People Project”)
- Indiana University Research Leave Supplement Award, 2006-2007
- John W. Kluge/Library of Congress Fellowship, 2006-2007 (declined in order to accept American Academy Fellowship)
- William Nelson Cromwell Foundation Grant, 2005
- Trustees Teaching Award, Indiana University School of Law – Bloomington, 2005
- Participant, Alfred P. Sloan/George Washington U. Law School, “The Study of Business in Society Retreat,” Summer 2005
- Indiana University School of Law – Bloomington, Summer Research Grant, 2004-2014
- Participant, Law & Society Association Early Career Workshop, 2003
- Fellow, Law & Society Association Summer Institute, 2003
- Law and Social Science Doctoral Fellowship, American Bar Foundation, 2001-2003
- Doctoral Fellow, Alfred P. Sloan/SSRC, “Program on the Corporation as a Social Institution,” 2001-2002
- Doctoral Fellow (honorary, declined funding), University of Virginia, Miller Center of Public Affairs, 2001-2002
- American Historical Association, Littleton-Griswold Research Grant, 2002
- Fellow, University of Wisconsin, J. Willard Hurst Institute of Legal History, Summer 2001
- Gilder Lehrman Institute of American History, Travel to Archives Grant, 2001
- Harvard Business School, Alfred Chandler, Jr. Travel Grant, 2000
- University of Chicago, Arthur Mann Travel Grant, Summer 1999
- University of Chicago Graduate School Fellowship, 1996-2000

ADDITIONAL INFORMATION

- Licensed to practice law (inactive status) in Pennsylvania and the District of Columbia
- External Reviewer, *American Historical Review*, *Canadian Tax Foundation*, *Journal of American History*, *Journal of the Gilded Age and Progressive Era*, *Law & History Review*, *Law & Social Inquiry*, *National Endowment for the Humanities*, *National Science Foundation*, *Oxford University Press*, *Political Science Quarterly*, *Princeton University Press*, *Studies in American Political Development*, *University of Chicago Press*
- Executive Committee Member, Social Science History Association, 2013-2016
- Member, Board of Trustees, Law & Society Association, 2013-2016
- Member, Board of Directors, American Society for Legal History, 2014 - 2017
- Editorial Board Member, *Law & History Review*, 2013 - Present
- Editorial Board Member, *Law & Social Inquiry*, 2015 - Present
- Member, Law & Society Association’s Herbert Jacob Book Prize Committee, 2013-14
- Program Committee Member, 2013 Meeting of the Law & Society Association, 2012-13

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ADDITIONAL INFORMATION (continued)

- Program Committee Member, 2013 Meeting of Social Science History Association, 2012-13
- Member, Social Science History Association, Nominations Committee, 2009-10
- Member, National Endowment for the Humanities Faculty Fellowship Selection Committee, August 2009
- Co-chair, “State and Society” Network of Social Science History Association, 2007-8, 2008-9
- Conference Organizer (with Leandra Lederman), Critical Tax Conference, Indiana University School of Law, April 2009
- Conference Organizer (with Isaac Martin and Monica Prasad), “The Thunder of History: Taxation in Comparative and Historical Perspective,” Northwestern University, May 2007
- Member, Law & Society Association’s Student Paper Prize Committee, 2004-5
- Faculty Advisor, Indiana University Volunteer Income Tax Assistance (VITA) program, 2009-2015
- Coordinator, Indiana University Law & Society Workshop, 2003-6, 2008-11
- Member, Indiana University Maurer School of Law, Strategic Planning Committee, 2014-15
- Member, Indiana University Maurer School of Law, Speakers Committee, 2008-09, 2011-15 (chair)
- Member, Indiana University Maurer School of Law, Promotion & Tenure Committee, 2009-10, 2010-11, 2011-12 (chair)
- Member, Executive Committee, Indiana University Chapter, American Association of University Professors, 2010-12
- Member, Indiana University Maurer School of Law, PhD Admissions Committee, 2009-10
- Member, Indiana University School of Law Appointments Committee, 2003-4, 2008-9
- Member (elected), Indiana University School of Law Policy Committee, 2004-5
- Fluent in Hindi and familiar with Spanish
- Enjoy coaching and playing basketball
- Member, American Historical Association; American Society for Legal History; Law & Society Association; National Tax Association; Organization of American Historians; Social Science History Association